# BANK OF MAURITIUS

Website: https://www.bom.mu

## PROSPECTUS
## RE-OPENING OF 3.52% THREE-YEAR GOVERNMENT OF MAURITIUS TREASURY NOTES

On 24 May 2013, the Bank of Mauritius issued 3.52% Three Year Government of Mauritius Treasury Notes for **Rs1,210 million,** maturing on 24 May 2016, through an auction held on 22 May 2013.The auction was re-opened on 14 June 2013 and a total amount of **Rs1,080 million** was issued.

2. Pursuant to the issuance calendar dated 10 January 2013 and in accordance with section 5 of the Public Debt Management Act 2008 and section 57 of the Bank of Mauritius Act 2004, the Bank is pleased to announce the re-opening of the 3.52% Three-Year Government of Mauritius Treasury Notes due on 24 May 2016 through an auction to be held on **Wednesday 24 July 2013** for an amount of **Rs1,300 million**. **In the event of oversubscription, the Bank may accept bids for amounts higher than Rs1,300 million and/or issue Bank of Mauritius Notes.**

3. The Bank will receive bids for this auction on the same day, i.e. **Wednesday 24 July 2013** on a **yield basis** quoted to two decimal places, in multiples of Rs100,000, on tender forms which are obtainable at its seat or on its website. Bidders may submit, for their own account, up to a maximum of five bids, one for each bid yield, which, however, should not exceed the tender amount in the aggregate. Bidders may also submit bids for the account of each of their customers on the same conditions. **All Tender Forms must bear the official stamp of the institution submitting the bid.**

4. Applications from individuals and non-financial institutions should be made through banks or licensed stockbrokers offering these services. Individuals may submit applications in their own names or jointly with another individual. Minors must, however, be represented by a legal guardian. Individuals must produce their National Identity Cards and a Utility Bill, e.g CWA, CEB, telephone bills etc, as proof of address. In case of minors, the original of their birth certificates should be produced.

5. The completed Tender Form for this auction should be placed in a sealed envelope marked "Tender for Three-Year Government of Mauritius Treasury Notes (Re-opening)" and should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Sir William Newton Street, Port Louis, **before 10.00 a.m. on Wednesday 24 July 2013**. Banks may submit their bids through the Reuters Dealing System. The results of the auction will be announced on the same day and successful tenderers will be required to collect their letter of acceptance from the Bank and effect payment of the cost price of the Notes through the Mauritius Automated Clearing and Settlement System (MACSS) at latest **by 11.00 a.m. on Friday 26 July 2013.** Maturity proceeds and interests accruing on the Notes will also be paid by the Bank through the MACSS.

6. The Notes will be issued dated **26 July 2013** and will mature and be redeemed at par by the Bank of Mauritius on **24 May 2016**. The Bank may, at its discretion, allow the Treasury Notes to be redeemed or converted into other instruments at market rates prior to maturity.

7. Interest on these Notes will be paid half-yearly on 24 November and 24 May by the Bank during the currency of the Notes to the bank account of the registered holder(s) or any other person authorised by the holder(s). Interest will accrue on the Notes as from 24 May 2013 on the nominal amount allotted and will cease on the date of their maturity.

8. The cost price for the Notes allotted will include accrued interest from **24 May 2013 to 25 July 2013.**

9. The Treasury Notes will be issued in book-entry form and records will be kept at the Bank of Mauritius. The Treasury Notes may be freely traded and are transferable from one investor to another in multiples of Rs100,000.-.

10. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.
**17 July 2013**

<div align="center">**TENDER FORM**</div>

The Head-Financial Markets Operations                              Date: ……………..
Bank of Mauritius
Port Louis
MAURITIUS

<div align="center">**TENDER FOR RE-OPENING OF 3.52% 3-YEAR GOVERNMENT OF MAURITIUS TREASURY NOTES AUCTION TO BE HELD ON ......................**</div>

Dear Sir

      With reference to your invitation for tender dated ..……………, we, the undersigned authorised representatives of ……………..……..………….., hereby submit our tender for the purchase of 3-Year Government of Mauritius Treasury Notes at the auction to be held at your Bank on the above date for settlement on ………………………, for our account/customer's account *(delete as appropriate).*

Nominal value of Treasury Notes:  **Rs**…………………….…..    (**Rupees** ……………………………...……………..…..

                                              ……………………………………………………..)

<div align="center">*(amount in words)*</div>

Yield at which the Treasury Notes are proposed to
be purchased (to 2 decimal places):          **Yield**         …………………………% p.a.
*(e.g. 6.75 per cent per annum)*

      In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

      We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius.
**The Form can be downloaded from the Bank's website at* https://www.bom.mu

**Instructions for the payment of interests and maturity proceeds:**

To be credited with …………………………….…………(bank), Account Number…………………………

Name(s) of authorised signatories:………………………..      ………………….…………………………

Signatures:                  ………………..………..      ……..……………….…..………………….

Official stamp:           ………………………………………………….………………………..

| In case of customer, please provide the following additional details: | | |
|---|---|---|
| | **Applicant** | **2nd Applicant** *(if any)* |
| Title | *Mr/Mrs/Miss/Minor/(other)* ..... | *Mr/Mrs/Miss/Minor/(other)* ..... |
| Surname | | |
| Other Names | | |
| Status** | | |
| NIC/DOB(Please Annex copy) | | |
| Passport Number*** (Please annex copy) | | |
| Company Name | | |
| Address | | |
| **Instructions for the payment of interests and maturity proceeds:** | | |
| **Payable to:** ❑ Both applicants jointly  ❑ minor, named above | | ❑ either applicant or survivor  ❑ others *(please specify)* |
| **Bank** | **Beneficiary's Name** | **Account Number** |
| | | |
| Signature/s | | |

\*\* Please state whether Resident, Non Resident or Société etc.      \*\*\* In case of Non Resident.