

BANK OF MAURITIUS

Website http://bom.intnet.mu

TREASURY NOTES

1. Pursuant to the Press Communiqué dated 27 August 2009, notice is hereby given that the Bank of Mauritius will, on **Wednesday 14 October 2009**, sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs1,000 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 5.50, 5.75 and 6.00 per cent per annum respectively. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

2. Completed Tender Forms, placed in sealed envelopes marked "Tender for 2-Year Treasury Notes", "Tender for 3-Year Treasury Notes" or "Tender for 4-Year Treasury Notes", as the case may be, should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, **before 10.00 a.m. on Wednesday 14 October 2009**. Applications received after the prescribed time and date will not be considered. *The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount.*

3. Successful tenderers will be required to effect payment for their accepted bids by **11.00 a.m. on** Friday 16 October 2009 at latest.

4. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

07 October 2009

	TENDER	FORM		
The Head-Financial Ma		Date:		
Bank of Mauritius Port Louis				
MAURITIUS				
	TENDER FOR 2-YEAR T			
Dear Sir	AUCTION TO BE HELI	ON		
of	, hereby submit our tender for the p	, we, the undersigned authorised representatives burchase of 2-Year Treasury Notes at the auction to be , for our account/customer's account <i>(delete</i>		
	sury Notes: Rs	(Rupees)		
		(amount in words)		
	asury Notes are proposed to	0/		
be purchased (to 2 deci (e.g. 6.75 per cent per c		% p.a.		
In case our bio	d is accepted, we undertake to collect the Le	tter of Acceptance from the Bank of Mauritius and to		
arrange to effect paym at latest by 11.00 a.m.		Automated Clearing and Settlement System (MACSS)		
recording the said inve the relative Form* for t * <i>The Form can be dow</i>				
To be credited with	(bank)	, Account Number		
Name(s) of authorised	signatories:			
Signatures:				
Signatures.				
Official stamp:				
In case of customer, please provide the following additional details:				
Title	Applicant <i>Mr/Mrs/Miss/Minor/(other)</i>	2 nd Applicant (if any) Mr/Mrs/Miss/Minor/(other)		
Surname				
Other Names				
Status**				
NIC/DOB(Please				
Annex copy)				
Passport Number*** (Please annex copy)				
Company Name				
Address				
	Instructions for the payment of inter			
Payable to:	Both applicants jointlyminor, named above	 either applicant or survivor others (<i>please specify</i>) 		
Bank	Beneficiary's Name	Account Number		
Signature/s				
** Please state whether	r Resident, Non Resident or Société etc.	*** In case of Non Resident.		

	TENDER	FORM			
The Head-Financial M		Date:			
Bank of Mauritius Port Louis					
MAURITIUS					
	TENDER FOR 3-YEAR T AUCTION TO BE HELD				
Dear Sir	AUCTION TO BE HELL	ON			
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	sury Notes: Rs	Rupees			
) (amount in words)			
Yield at which the Trea	asury Notes are proposed to				
	be purchased (to 2 decimal places): Yield% p.a.				
(e.g. 6.75 per cent per In case our bio		tter of Acceptance from the Bank of Mauritius and to			
	ent of the cost price through the Mauritius A	Automated Clearing and Settlement System (MACSS)			
recording the said inve the relative Form* for * <i>The Form can be dow</i>					
To be credited with	(bank)	, Account Number			
	signatories:				
Signatures:					
Official stamp:					
In case of customer, please provide the following additional details:					
Title	Applicant <i>Mr/Mrs/Miss/Minor/(other)</i>	2 nd Applicant (if any) Mr/Mrs/Miss/Minor/(other)			
Surname		wir/wir5/wir5//wirtor/(onter)			
Other Names					
Status**					
NIC/DOB(Please					
Annex copy) Passport Number***					
(Please annex copy)					
Company Name					
Address					
D (Instructions for the payment of inter				
Payable to:	 Both applicants jointly minor, named above 	 either applicant or survivor others (<i>please specify</i>) 			
Bank	Beneficiary's Name	Account Number			
Signature/s					
** Please state whether	r Resident, Non Resident or Société etc.	*** In case of Non Resident.			

The Head-Financial Markets Operations Bank of Mauritius Port Louis MAURITUS TENDER FOR 4-YEAR TREASURY NOTES AUCTION TO BE HELD ON		TEND	ER FORM
Port Louis MAURITUS TENDER FOR 4-YEAR TREASURY NOTES AUCTION TO BE HELD ON Dear Sir With reference to your invitation for tender dated, we, the undersided authorised representative of, hereby submit our tender for the purchase of 4-Year Treasury Notes at the auction to b held at your Bank on the above date for settlement on, we, the undersided authorised representative sappropriate). Nominal value of Treasury Notes: Rs			
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