

BANK OF MAURITIUS

Website: http://bom.intnet.mu

COMMUNIQUE

Treasury Notes

Result of the auction held on 20 August 2008 for issue on 22 August 2008 of a total nominal amount of Rs1,200 million

| 2Y-TN | 8.25% 2-Year Treasury Notes due 22 Aug 2010 |
|-------|---|
| 3Y-TN | 8.50% 3-Year Treasury Notes due 22 Aug 2011 |
| 4Y-TN | 8.90% 4-Year Treasury Notes due 22 Aug 2012 |

| | 2Y-TN | 3Y-TN | 4Y-TN |
|-----------------------------|--------|--------|--------|
| Bids Received | 3 | 14 | 32 |
| Total nominal value (Rs mn) | 3.5 | 39.1 | 415.2 |
| Highest yield (% p.a.) | 10.00 | 10.50 | 11.00 |
| Lowest yield (% p.a.) | 8.40 | 8.75 | 9.25 |
| Bids Accepted | 2 | 7 | 29 |
| Total nominal value (Rs mn) | 2.5 | 13.1 | 412.2 |
| Highest yield (% p.a.) | 8.75 | 9.00 | 10.50 |
| Weighted yield (% p.a.) | 8.68 | 8.99 | 10.13 |
| Weighted price (%) | 99.226 | 98.736 | 96.036 |
| | | | |
| 20 August 2008 | | | |