



PROSPECTUS

6.0% Government of Mauritius Retirement Savings Bond

5 October 2026

In accordance with section 5 of the Public Debt Management Act 2008 and section 57 of the Bank of Mauritius Act 2004, the Bank of Mauritius (the “Bank”), acting as agent of the Government, will offer for sale a Fifteen-Year Government of Mauritius Retirement Savings Bond (the “Bond”) with the following key features:

- | | |
|--|--|
| (a) Type of Bond | Fifteen-Year Government of Mauritius Retirement Savings Bond. |
| (b) Eligible Investors | Mauritian residents* aged 50 years and above but not exceeding 65 years by the closing date of 23 rd December 2026, as evidenced by their National Identity Card Number (NIC).

Joint holding is not allowed. |
| (c) Date of Issue and Duration | The issue will open on 15 th October and close by 23 rd December 2026 or earlier if the Government so decides. |
| (d) Maturity Date | 15 October 2041 |
| (e) Minimum Holding Period | Five years from date of investment. |
| (f) Minimum Amount and Investment Ceiling: | The Bond will be issued at par in multiples of Rs100,000 up to a maximum amount of Rs2,000,000 per investor. |
| (g) Interest Rate | Bondholders will be paid interest semi-annually at the rate of 6% per annum on 15 March and 15 September. Interest shall accrue on the Bond as from date of investment and will cease on the maturity date or demise of the bondholder, whichever is earlier. For the first and last coupon payments, interest shall be prorated. Daycount convention is ACTUAL/365. |
| (h) Investment and Settlement Process | Sale of the Bond will be effected through the participating banks listed below. Settlement for purchases shall be effected on same day through the Mauritius Automated Clearing and Settlement System (MACSS). The cut-off time for sale shall be 15:00 hours and payment should reach the Bank before 16.00 hours. |

- | | |
|------------------------------|---|
| (i) Register of Bonds | The investments shall be recorded in Book Entry Form at the Bank and a statement of account shall be issued to holders. |
| (j) Transferability of Bonds | The Bond is not transferable. In case of death of the bondholder, the net proceeds will be payable to the legal beneficiaries. |
| (k) Pledging of Bonds | The Bond cannot be pledged or used as guarantee for securing a credit facility or for other purposes. |
| (l) Redemption | <p>The Bond may be redeemed wholly or in part at any time at par in multiples of Rs100,000.</p> <p>Where a Bond is redeemed before a minimum period of 5 years, the interest already paid on the Bond will be recomputed at 4.50% or at the prevailing market, whichever is lower. The market rate will be determined by the Bank.</p> <p>The net proceeds will be paid through MACSS to the account of the Bondholder.</p> |
| (m) Due Diligence | All banks offering the sale of the Bond must carry out proper due diligence and comply with the requirements of the Guideline on AML/CFT/CPF issued by the Bank. |

List of Participating Banks

1. ABC Banking Corporation Ltd
2. Absa Bank (Mauritius) Limited
3. AfrAsia Bank Limited
4. Bank One Limited
5. Bank of Baroda
6. Banque Patronus Limitée
7. BCP Bank (Mauritius) Ltd
8. MauBank Ltd
9. SBI (Mauritius) Ltd
10. SBM Bank (Mauritius) Ltd
11. The Mauritius Commercial Bank Limited

** For the purpose of the Government of Mauritius Retirement Savings Bond, a resident means an individual who has his domicile in Mauritius unless his permanent place of abode is outside Mauritius.*